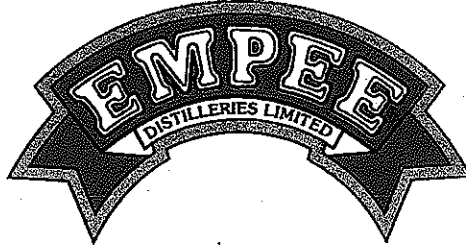




TIN No. 29860806967
CST No. 29860806967
CIN No. L15511TN1983PLC010313

ARABHIKOTHANUR VILLAGE,
NARASAPURA (POST),
KOLAR DISTRICT - 563133.
KARNATAKA, INDIA.

Tel : 094481 88029
E-mail : appolloblr@vsnl.net



July 7, 2018

Dear Shareholder,

Re: Amendment to Regulation 40 of SEBI (LODR) Regulations, 2015- TRANSFER OF SECURITIES TO BE CARRIED OUT IN DEMATERIALIZED FORM ONLY.

With reference to the captioned matter and further to the circular issued by Bombay Stock Exchange (BSE) bearing number LIST/COMP/15/2018 dated July 5, 2018 you are hereby informed that all transfer of shares shall take place in dematerialized mode only (Dematerialization means conversion of the physical share certificate into electronic mode).

This circular explicitly prohibits transfer of shares in physical form. Transfer of shares in demat form carries various advantages which is otherwise not applicable in physical form such as safety and security.

Detailed procedure for conversion of physical shares to demat mode is annexed herewith.

In the meanwhile please feel free to contact our Registrar and Transfer Agents – Cameo Corporate Services Limited for further details at:

Cameo Corporate Services Limited
#1, Club House Road, Chennai 600 002
www.cameoindia.com

You are requested to take immediate steps for conversion of shares into demat mode at the earliest, to avoid un-necessary hardships later.

Thanking You,

Yours faithfully,
For EMPEE DISTILLERIES LIMITED


COMPANY SECRETARY



PROCEDURE TO DEMATERILIAZE THE SHARES

- Shareholders will have to open demat account with a Depository participant (DP) who is connected with the same depository, i.e., NSDL or CDSL with whom the company had obtained ISIN
- After opening the demat account, your shareholders have to submit their original share certificate to their DP alongwith a form called Demat Request Form (DRF), duly filled in and signed
- DP will in turn send the physical documents submitted by these shareholders to Cameo after generating the electronic Demat Request Number (DRN)
- This DRN will get downloaded to Cameo in our system. Cameo will validate the original certificate with the DRN and with the share master data created by us. Upon validation, the DRN will be confirmed by Cameo, after which the shares will be credited to the demat account of the individual shareholder

