

EMPEE DISTILLERIES LIMITED

CIN: L15511TN1983PLC010313

Regd. Office : Empee Tower, No.59, Harris Road, Pudupet, Chennai - 600 002.

Statement of Un-Audited Financial Results for the Quarter ended 30th June 2015.

PART I		Rs. in lakhs			
	Particulars	Quarter ended			Year ended
		30.06.2015 (Unaudited)	31.03.2015 (Audited)	30.06.2014 (Unaudited)	31.30.2015 (Audited)
1	Income from operations				
	Net sales/ income from operations (Net of Excise duty)	17,236.43	19,714.84	7,763.48	87,647.03
	Other operating income	937.49	983.41	174.51	3782.68
	Total income from operations (net)	18,173.92	20,698.25	7,937.99	91,429.71
2	Expenses				
	(a) Cost of materials consumed	6,360.40	7,897.89	3,378.54	36,415.05
	(b) Purchases of stock-in-trade		-		-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(842.38)	(431.54)	134.65	(690.03)
	(d) VAT on Sales	8,306.30	9,085.27	2,458.26	38927.89
	(d) Employee benefits expense	519.21	693.91	424.46	2,959.36
	(e) Depreciation and amortisation expense	339.33	(307.40)	334.17	1,178.23
	(f) Other expenses	2,279.51	2,404.05	1,135.32	9,442.46
	Total expenses	16,962.36	19,342.18	7,865.40	88,232.96
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1,211.56	1,356.07	72.59	3,196.75
4	Other income	7.92	50.15	6.39	80.69
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	1,219.48	1,406.22	78.98	3,277.44
6	Finance costs	721.33	636.38	450.05	3,510.56
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	498.15	769.84	(371.07)	(233.12)
8	Exceptional items		-		-
9	Profit / (Loss) from ordinary activities before tax (7 ± 8)	498.15	769.84	(371.07)	(233.12)
10	Tax expense	161.62	375.35	-	42.19
11	Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	336.53	394.49	(371.07)	(275.31)
12	Extraordinary items (net of tax expense Rs. ____ Lakhs)				
13	Net Profit / (Loss) for the period (11 ± 12)	336.53	394.49	(371.07)	(275.31)
14	Share of profit / (loss) of associates				
15	Minority interest				
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 ± 14 ± 15)	336.53	394.49	(371.07)	(275.31)
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	1901.00	1901.00	1901.00	1901.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	26804.25	25961.43	25961.43	25961.43
19.i	Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):				
	(a) Basic	1.77	2.08	(1.30)	-1.45
	(b) Diluted				
19.ii	Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised):				
	(a) Basic	1.77	2.08	(1.30)	-1.45
	(b) Diluted				



EMPEE DISTILLERIES LIMITED

-2-

PART II					
Particulars		Quarter ended			Year ended
		30.06.2015 (Unaudited)	31.03.2015 (Audited)	30.06.2014 (Unaudited)	31.03.2015 (Audited)
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	7,239,648	7,250,510	6616624	7,250,510
	- Percentage of shareholding	38.09	38.14	34.81	38.14
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	2,030,897	2,030,897	5265203	2,030,897
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	17.26	17.27	42.49	17.27
	- Percentage of shares (as a % of the total share capital of the company)	10.68	10.68	27.70	10.68
	b) Non - encumbered				
	- Number of shares	9,738,348	9,727,486	7127066	9,727,486
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter)	82.74	82.73	57.51	82.73
	- Percentage of shares (as a % of the total share capital of the company)	51.23	51.17	37.49	51.17

Particulars		3 months ended 30.6.2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil



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Segment wise Revenue, Results and Capital Employed along with the quarterly results

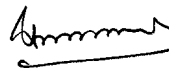
Particulars	Quarter ended			Year ended
	30.06.2015 (Unaudited)	31.03.2015 (Audited)	30.06.2014 (Unaudited)	31.30215 (Audited)
(Rs in Lakhs)				
1. Segment Revenue				
(net sale/income from each segment should be disclosed under this head)				
(a) Segment – Indian Made Foreign Liquor	15,223.91	16,403.35	5,174.13	71,432.74
(b) Segment – IAP	1,822.56	2,654.58	1,687.78	13,248.08
(c) Segment – Power	1,127.45	1,640.31	1,076.08	6,748.89
(d) Unallocated				
Total	18,173.92	20,698.24	7,937.99	91,429.71
Less: Inter Segment Revenue				
Net sales/Income From Operations	18,173.92	20,698.24	7,937.99	91,429.71
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)				
(a) Segment – Indian Made Foreign Liquor	912.99	879.87	(312.56)	1,503.55
(b) Segment – IAP	52.06	-58.05	197.46	372.17
(c) Segment – Power	254.43	584.4	194.08	1,401.72
(f) Unallocated				
Total	1,219.48	1,406.22	78.98	3,277.44
Less: (i) Interest	721.33	636.38	450.05	3,510.56
(ii) Other Un-allocable Expenditure net off				
(iii) Un-allocable income				
Total Profit Before Tax	498.15	769.84	(371.07)	-233.12
3. Capital Employed				
(Segment assets – Segment Liabilities)				
(a) Segment – Indian Made Foreign Liquor	16,506.97	15,145.18	13,567.19	15,145.18
(b) Segment – IAP	8,077.77	7,204.14	6,123.14	7,204.14
(c) Segment – Power	695.12	692.55	1,189.30	692.55
(d) Unallocated	9,532.80	9,532.80	9,532.80	9,532.80
Total	34,812.66	32,574.67	30,412.43	32,574.67

Notes:

1. The above financial results have been reviewed by the Audit Committee and approved by the Board at its meetings held on 14.8.2015. The Statutory Auditors have carried out Limited Review on the same.
2. The company operates IMFL, IAP and Power segments and segmental accounts are given in the financial results.
3. The decrease in the segmental results i.e. Revenue and PBIT as compared to last quarter ended on 31.3.2015 is due to reduction in the generation and sale of power to TNEB due to lifting of power-cut in Tamilnadu which had spin off effect to stop the generation of power during the quarter under review.
4. The Composite application filed to withdraw the amalgamation of the company with Empee Sugars and Chemicals Ltd is pending before the Hon'ble High Court of Andhra Pradesh, Hyderabad.
5. Previous period(s) figures have been regrouped wherever necessary.

Place: Chennai
Date :14.08.2015

For Empee Distilleries Limited


M.P. Purushothaman
Chairman

