

| CLAUSE 35 | | | |
|---|-------------------------------|---|--|
| Introductory sub-table (I)(a) | | | |
| NAME OF THE COMPANY : EMPEE DISTILLERIES LIMITED | | | |
| SCRIP CODE : 532920 NAME OF THE SCRIP : CLASS OF SECURITY : EQUITY | | | |
| QUARTER ENDED : | | | |
| SHAREHOLDING PATTERN AS ON : 30-Jun-2015 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total - D | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total - E | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total - F | | | |
| Total paid-up capital of the company, assuming full Conversion of warrants and | 19008893 | | |

EMPEE DISTILLERIES LTD

Statement Showing Shareholding Pattern

| Table (I)(a) | | | | | | | | |
|---------------|---|------------------------|------------------------|-------------------------------------|--|-------------------|--|---------------------------------------|
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerial | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | AS A % OF (A+B) | AS A % OF (A+B+C) | Number of shares | As a percentage (IX)= (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| A. | SHAREHOLDING OF PROMOTER AND PROMOTER GROUP | | | | | | | |
| 1. | INDIAN | | | | | | | |
| a. | INDIVIDUALS/HINDU UNDIVIDED FAMILY | 2 | 2077954 | 2077954 | 10.9314 | 10.9314 | 0 | 0.0000 |
| b. | CENTRAL GOVERNMENT/ STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| c. | BODIES CORPORATE | 2 | 4875237 | 4875237 | 25.6471 | 25.6471 | 2030897 | 41.6574 |
| d. | FINANCIAL INSTITUTIONS/ BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| e. | ANY OTHER | | | | | | | |
| | DIRECTORS AND THEIR RELATIVES | 6 | 4816054 | 4816054 | 25.3357 | 25.3357 | 0 | 0.0000 |
| | | 6 | 4816054 | 4816054 | 25.3357 | 25.3357 | 0 | 0.0000 |
| | SUB - TOTAL (A)(1) | 10 | 11769245 | 11769245 | 61.9144 | 61.9144 | 2030897 | 17.2559 |
| 2. | FOREIGN | | | | | | | |
| a. | INDIVIDUALS (NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| b. | BODIES CORPORATE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| c. | INSTITUTIONS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| d. | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| e. | ANY OTHER | | | | | | | |
| | SUB - TOTAL (A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A)(1)+(A)(2) | 10 | 11769245 | 11769245 | 61.9144 | 61.9144 | 2030897 | 17.2559 |
| B. | PUBLIC SHAREHOLDING | | | | | | | |
| 1. | INSTITUTIONS | | | | | | | |
| a. | MUTUAL FUNDS/UTI | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| b. | FINANCIAL INSTITUTIONS/ BANKS | 1 | 13623 | 13623 | 0.0716 | 0.0716 | NA | NA |
| c. | CENTRAL GOVERNMENT/ STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| d. | VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| e. | INSURANCE COMPANIES | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| f. | FOREIGN INSTITUTIONAL INVESTORS | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| g. | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| h. | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| i. | ANY OTHER | | | | | | | |
| | SUB - TOTAL (B)(1) | 1 | 13623 | 13623 | 0.0716 | 0.0716 | NA | NA |
| 2. | NON-INSTITUTIONS | | | | | | | |
| a. | BODIES CORPORATE | 352 | 1060358 | 1059958 | 5.5782 | 5.5782 | NA | NA |
| b. | INDIVIDUALS - | | | | | | | |
| | I INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH | 26578 | 4302005 | 4301086 | 22.6315 | 22.6315 | NA | NA |
| | II INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH | 46 | 1132217 | 892217 | 5.9562 | 5.9562 | NA | NA |
| c. | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| d. | ANY OTHER | | | | | | | |
| | CLEARING MEMBERS | 68 | 56104 | 56104 | 0.2951 | 0.2951 | NA | NA |
| | HINDU UNDIVIDED FAMILIES | 1706 | 474296 | 474295 | 2.4951 | 2.4951 | NA | NA |
| | NON RESIDENT INDIANS | 219 | 200264 | 200264 | 1.0535 | 1.0535 | NA | NA |
| | TRUSTS | 5 | 781 | 781 | 0.0041 | 0.0041 | NA | NA |
| | | 1998 | 731445 | 731444 | 3.8479 | 3.8479 | NA | NA |
| | SUB - TOTAL (B)(2) | 28974 | 7226025 | 6984705 | 38.0139 | 38.0139 | NA | NA |
| | TOTAL PUBLIC SHAREHOLDING (B) = (B)(1)+(B)(2) | 28975 | 7239648 | 6998328 | 38.0855 | 38.0855 | NA | NA |
| | TOTAL (A)+(B) | 28985 | 19008893 | 18767573 | 100.0000 | 100.0000 | NA | 10.6839 |
| C. | SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED | | | | | | | |
| | Promoter and Promoter Group | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| | TOTAL CUSTODIAN (C) | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 28985 | 19008893 | 18767573 | | 100.0000 | 2030897 | 10.6839 |

EMPEE DISTILLERIES LIMITED

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the

category "Promoter and Promoter Group" - 30-Jun-2015

| Sr.No | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|-------------------------|------------------------|-----------------------------------|-----------------------|----------------------|---|-------------------------|---|---------------------------------------|---|--|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No. of Shares held | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)= (V)/ (III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | EMPEE HOLDINGS LIMITED | 4377171 | 23.0269 | 2030897 | 46.3974 | 10.6839 | 0 | 0.0000 | 0 | 0.0000 | 23.0269 |
| 2 | EMPEE HOLDINGS LTD | 498066 | 2.6201 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 2.6201 |
| 3 | M P PURUSHOTHAMAN | 2037788 | 10.7201 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 10.7201 |
| 4 | M P PURUSHOTHAMAN | 40166 | 0.2113 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0.2113 |
| 5 | SHEEJU PURUSHOTHAMAN | 1002000 | 5.2712 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 5.2712 |
| 6 | SHEENA PURUSHOTHAMAN | 1002044 | 5.2714 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 5.2714 |
| 7 | NISHA PURUSHOTHAMAN | 1002000 | 5.2712 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 5.2712 |
| 8 | A K ARUNA | 1800000 | 9.4692 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 9.4692 |
| 9 | SHAJI PURUSHOTHAMAN | 610 | 0.0032 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0.0032 |
| 10 | A K SAJEEVAN | 9400 | 0.0494 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0.0494 |
| | TOTAL | 11769245 | 61.9144 | 2030897 | 17.2559 | 10.6839 | 0 | 0.0000 | 0 | 0.0000 | 61.9144 |

EMPEE DISTILLERIES LIMITED**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the****category "Public" and holding more than 1% of the total number of shares - 30-Jun-2015**

| Sr.No | Name of the shareholder | No. of Shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|-------------------------|--------------------|---|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | DINESH KUMAR SINGHI | 192818 | 1.0143 | 0 | 0.0000 | 0 | 0.0000 | 1.0143 |
| | TOTAL | 192818 | 1.0143 | 0 | 0.0000 | 0 | 0.0000 | 1.0143 |

EMPEE DISTILLERIES LIMITED**(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with****PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company - 30-Jun-2015**

| Sr.No | Name(s) of the shareholder(s) and the Persons acting in Concert (PAC) with them | No. of Shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(l)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|---|--------------------|---|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | NIL | | | | | | | |

EMPEE DISTILLERIES LIMITED**(I)(d) Statement Showing Details of Locked-In Shares - 30-Jun-2015**

| Sr.No | Name of the shareholder | Number of Locked In Shares | Locked-In Shares As A % Of Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicaetd in Statement at Para (I)(a) Above} | Promoter / Promoter Group / Public |
|--------------|--------------------------------|-----------------------------------|--|---|
| | NIL | | | |

EMPEE DISTILLERIES LIMITED**(II)(a) Statement Showing Details of Depository Receipts (DRs) - 30-Jun-2015**

| Sr.No | Type of Outstanding DR (ADRs, GDRs, SDRs,etc.) | Number of Outstanding DRs | Number of Shares Underlying Outstanding DRs | Shares Underlying Outstanding DRs As A % OF Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (I)(a) Above} |
|--------------|---|----------------------------------|--|---|
| | | | | |
| | | | | |
| | NIL | | | |

EMPEE DISTILLERIES LIMITED

(III)(a) Statement showing the Voting Pattern of Shareholders, If more than one class of Shares / Securities is issued by the issuer. - 30-Jun-2015

| Sr.No | Category of Share Holder | Number of Voting Rights Held in each class of Securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e.(VI) | |
|-------|--|--|--------------|-------------|--------------------------------|------------------------------|--------------------------|
| | | CLASS X (III) | CLASS Y (IV) | CLASS Z (V) | | AS A % OF (A+B) (VII) | AS A % OF (A+B+C) (VIII) |
| (I) | (II) | | | | (VI) | | |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | |
| (1) | INDIAN | | | | | | |
| (a) | INDIVIDUALS/HINDU UNDIVIDED FAMILY | | | | | | |
| (b) | CENTRAL GOVERNMENT / STATE GOVERNMENT(S) | | | | | | |
| (c) | BODIES CORPORATE | | | | | | |
| (d) | FINANCIAL INSTITUTIONS / BANKS | | | | | | |
| (e) | ANY OTHER (SPECIFY) | | | | | | |
| | SUB=TOTAL(A)(1) | | | | | | |
| (2) | FOREIGN | | | | | | |
| | INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS) | | | | | | |
| (a) | INDIVIDUALS / FOREIGN INDIVIDUALS | | | | | | |
| (b) | BODIES CORPORATE | | | | | | |
| (c) | INSTITUTIONS | | | | | | |
| (d) | ANY OTHER | | | | | | |
| | SUB=TOTAL(A)(2) | | | | | | |
| | TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1)+(A)(2) | | | | | | |
| (B) | PUBLIC SHAREHOLDING | | | | | | |
| (1) | INSTITUTIONS | | | | | | |
| (a) | MUTUAL FUNDS / UTI | | | | | | |
| (b) | FINANCIAL INSTITUTIONS / BANKS | | | | | | |
| (c) | CENTRAL GOVERNMENT / STATE GOVERNMENT(S) | | | | | | |
| (d) | VENTURE CAPITAL FUNDS | | | | | | |
| (e) | INSURANCE COMPANIES | | | | | | |
| (f) | FOREIGN INSTITUTIONAL INVESTORS | | | | | | |
| (g) | FOREIGN VENTURE CAPITAL INVESTORS | | | | | | |
| (h) | ANY OTHER (SPECIFY) | | | | | | |
| | SUB=TOTAL(B)(1) | | | | | | |
| (2) | NON-INSTITUTIONS | | | | | | |
| (a) | BODIES CORPORATE | | | | | | |
| | INDIVIDUALS - | | | | | | |
| (b) | I .INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL UP TO RS. 1 LAKH | | | | | | |
| | II.INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL IN EXCESS OF RS. 1 LAKH | | | | | | |
| (c) | ANY OTHER (SPECIFY)) | | | | | | |
| | SUB-TOTAL(B)(2) | | | | | | |
| | TOTAL PUBLIC SHAREHOLDING (B)=(B)(1)+(B)(2) | | | | | | |
| (2) | TOTAL (A)+(B) | | | | | | |
| (C) | SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |